

Years Ended (3)

	May 25, 2024	May 27, 2023	May 28, 2022	May 29, 2021	May 30, 2020 (2)	May 25, 2019	May 26, 2018 (1)	May 27, 2017
	<i>(in thousands, except per common share and other data)</i>							
Revenue	\$ 632,801	\$ 775,643	\$ 805,018	\$ 629,516	\$ 703,353	\$ 728,999	\$ 654,129	\$ 583,411
Direct cost of services	386,733	462,501	488,376	388,112	427,870	446,560	408,074	362,086
<b>Gross profit</b>	246,068	313,142	316,642	241,404	275,483	282,439	246,055	221,325
Selling, general and administrative expenses	208,864	228,842	224,721	209,326	228,067	223,802	209,042	183,471
Amortization expense	5,378	5,018	4,908	5,228	5,745	3,799	2,298	-
Depreciation expense	3,050	3,539	3,575	3,897	5,019	4,679	4,091	3,452
Goodwill impairment	-	2,955	-	-	-	-	-	-
<b>Income from operations</b>	28,776	72,788	83,438	22,953	36,652	50,159	30,624	34,402
Interest expense, net	(1,064)	552	1,064	1,600	2,061	2,190	1,735	629
Other income	11	(382)	(594)	(1,331)	(637)	-	-	-
<b>Income before income tax expense (benefit)</b>	29,829	72,618	82,968	22,684	35,228	47,969	28,889	33,773
Income tax expense (benefit)	8,795	18,259	15,793	(2,545)	6,943	16,499	10,063	15,122
<b>Net income</b>	21,034	54,359	67,175	25,229	28,285	31,470	18,826	18,651
<b>Net income per common share:</b>								
Basic	\$ 0.63	\$ 1.63	\$ 2.04	\$ 0.78	\$ 0.88	\$ 1.00	\$ 0.61	\$ 0.57
Diluted	\$ 0.62	\$ 1.59	\$ 2.00	\$ 0.78	\$ 0.88	\$ 0.98	\$ 0.60	\$ 0.56
<b>Weighted-average number of common and common equivalent shares outstanding:</b>								
Basic	33,445	33,407	32,953	32,444	31,989	31,596	30,741	32,851
Diluted	33,895	34,185	33,556	32,552	32,227	32,207	31,210	33,471
Cash dividends declared per common share	\$ 0.56	\$ 0.56	\$ 0.56	\$ 0.56	\$ 0.56	\$ 0.52	\$ 0.48	\$ 0.44
<b>Other Data:</b>								
Total number of consultants on assignment at end of year	2,585	3,145	3,388	2,902	2,495	2,965	3,247	2,569
Cash Dividends Paid	\$ 18,825	\$ 18,784	\$ 18,600	\$ 18,230	\$ 17,581	\$ 16,158	\$ 14,269	\$ 14,157

(1) The year ended May 26, 2018 includes results from acquisitions of Accretive and taskforce.

(2) The year ended May 30, 2020 includes results from acquisitions of Veracity.

(3) The year ended May 30, 2020 consisted of 53 weeks. All other years presented consisted of 52 weeks.

	May 25, 2024	May 27, 2023	May 28, 2022	May 29, 2021	May 30, 2020	May 25, 2019	May 26, 2018	May 27, 2017
	(Amounts in thousands)							
<b>Consolidated Balance Sheet Data:</b>								
Cash and cash equivalents and short-term investments	\$ 108,892	\$ 116,784	\$ 104,224	\$ 74,391	\$ 95,624	\$ 49,026	\$ 56,470	\$ 62,329
Working capital	168,322	166,982	184,219	134,359	136,098	100,241	100,357	95,074
Total assets	510,914	531,999	581,473	520,644	529,181	428,370	432,674	364,128
Long-term debt	-	-	54,000	43,000	88,000	43,000	63,000	48,000
Stockholders' equity	418,763	414,520	372,449	329,546	303,661	282,396	268,825	238,142