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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) July 12, 2005

RESOURCES CONNECTION, INC.

Delaware

0-32113

33-0832424

(State or other jurisdiction
of incorporation)

(Commission
File Number)

(IRS Employer
Identification No.)

695 Town Center Drive, Suite 600, Costa Mesa, California
(Address of principal executive offices)

92626
(Zip Code)

Registrant's telephone number, including area code (714) 430-6400

Not applicable

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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ITEM 2.02 RESULTS OF OPERATIONS AND FINANCIAL CONDITION.

On July 12, 2005, Resources Connection, Inc. issued a press release announcing its financial results for the quarterly period and fiscal year ended May 31, 2005. A copy of the press release is attached hereto as Exhibit 99.1.

The information in this current report on Form 8-K, including Exhibit 99.1 hereto, shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, and shall not be incorporated by reference into any registration statement or other document pursuant to the Securities Act of 1933, as amended.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS.

(c) EXHIBITS

EXHIBIT NO.	DESCRIPTION
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Exhibit 99.1	Press Release issued July 12, 2005

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

RESOURCES CONNECTION, INC.

Date: July 12, 2005

By: /s/ Donald B. Murray

Donald B. Murray
Chief Executive Officer

EXHIBIT INDEX

EXHIBIT NO.	DESCRIPTION
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Exhibit 99.1	Press Release issued July 12, 2005

RESOURCES CONNECTION, INC. REPORTS YEAR-END RESULTS

FOURTH QUARTER REVENUE IMPROVES 40% AND EARNINGS IMPROVE 45%

COSTA MESA, Calif., July 12 /PRNewswire-FirstCall/ -- Resources Connection, Inc. (Nasdaq: RECN), an international professional services firm that provides, through its operating subsidiary Resources Global Professionals, experienced accounting and finance, risk management and internal audit, information management, human capital, supply chain management and legal professionals to clients on a project basis, today announced financial results for its fourth quarter and year ended May 31, 2005.

Total revenue for the fourth quarter of fiscal 2005 improved 40.2% to \$150.0 million from \$107.0 million for the same quarter in fiscal 2004. Net income for the quarter ended May 31, 2005, was \$15.7 million, or \$0.31 per diluted share, compared to net income of \$10.7 million, or \$0.22 per diluted share, in the May 2004 quarter.

For the year ended May 31, 2005, revenue grew 63.7% to \$537.6 million compared to \$328.3 million for the fiscal year ended May 31, 2004. Net income for fiscal year 2005 was \$56.1 million, or \$1.11 per diluted share versus \$24.3 million, or \$0.50 per diluted share, in the prior year period.

"Our excellent financial results this year reflect our continuing ability to deliver high-quality service to our clients with tremendous flexibility and a true global reach," said Chairman and CEO of Resources Global Professionals Donald Murray. "We are particularly pleased that fiscal 2005 saw the expansion of many client relationships with companies who initially became familiar with Resources for Sarbanes-Oxley compliance efforts, but have extended their work with us into other core business areas. Our outstanding client relationships remain the foundation for our future growth."

On February 8, 2005, the Company announced that its board of directors had declared a 2 for 1 split of its common stock for all stockholders of record as of February 18, 2005. All prior year information is presented reflecting this common stock split.

ABOUT RESOURCES GLOBAL PROFESSIONALS

Resources Global Professionals is an international professional services firm that provides accounting and finance, human capital, information management, supply chain management, internal audit/risk management and legal services on a project basis. The Company was originally part of Deloitte & Touche LLP in North America. Its legacy in Europe is from Ernst & Young and in Asia Pacific from Deloitte Touche Tohmatsu Australia. Today, the Company is completely independent, autonomous and publicly traded on NASDAQ under its parent entity's name, Resources Connection, Inc. In addition to its project professional services, Resources Global Professionals has established itself as a leading business services provider for companies seeking independent and cost effective assistance for meeting or complying with many of the complex business and regulatory issues in today's marketplace.

Headquartered in Costa Mesa, California, the Company operates from more than 60 worldwide offices. The U.S. client portfolio boasts more than 30 of the Fortune 500 companies. The company was recently named to Forbes Best 200 Small Companies list for the third consecutive year. More information about the company is available at <http://www.resourcesglobal.com>.

Resources Global Professionals will hold a conference call for interested analysts and investors at 5:00 pm, EDT today, July 12, 2005. This conference call will be available for listening via a webcast on the Company's Internet web site, at <http://www.resourcesglobal.com/>.

Certain statements in this press release are "forward-looking statements" within the meaning of Section 27A of the Securities Act of 1933 and Section 21E of the Securities Exchange Act of 1934. Such forward-looking statements may be identified by words such as "anticipates," "believes," "can," "continue," "could," "estimates," "expects," "intends," "may," "plans," "potential," "predicts," "should," or "will" or the negative of these terms or other comparable terminology. Such statements and all phases of Resources Connection's operations are subject to known and unknown risks, uncertainties and other factors, including seasonality, overall economic conditions and other factors and uncertainties as are identified in Resources Connection's Form 10-K for the year ended May 31, 2004 and Form 10-Q for the quarters ended August 31, 2004, November 30, 2004 and February 28, 2005 (File No. 0-32113). Readers are cautioned not to place undue reliance on these forward-looking statements, which

speak only as of the date hereof. Resources Connection's, and its industry's, actual results, levels of activity, performance or achievements may be materially different from any future results, levels of activity, performance or achievements expressed or implied by these forward- looking statements. The Company undertakes no obligation to update the forward-looking statements in this press release.

RESOURCES CONNECTION, INC.
SUMMARY OF OPERATIONS
(in thousands, except per share amounts)

	Quarter Ended May 31,		Year Ended May 31,	
	2005	2004	2005	2004
	(unaudited)		(unaudited)	
Revenue	\$ 150,009	\$ 107,018	\$ 537,636	\$ 328,333
Direct costs of services	89,983	64,042	324,642	199,870
Gross profit	60,026	42,976	212,994	128,463
Selling, general and administrative expenses	33,451	23,877	116,402	84,301
Operating income before amortization and depreciation	26,575	19,099	96,592	44,162
Amortization of intangible assets	444	504	1,743	1,716
Depreciation expense	552	580	2,191	1,907
Operating income	25,579	18,015	92,658	40,539
Interest income	(827)	(171)	(2,128)	(593)
Income before provision for income taxes	26,406	18,186	94,786	41,132
Provision for income taxes	10,694	7,456	38,730	16,798
Net income	\$ 15,712	\$ 10,730	\$ 56,056	\$ 24,334
Diluted net income per share	\$ 0.31	\$ 0.22	\$ 1.11	\$ 0.50
Diluted shares	50,533	49,944	50,484	48,780

RESOURCES CONNECTION, INC.
SELECTED BALANCE SHEET INFORMATION
(in thousands)

	May 31, 2005	May 31, 2004
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	(unaudited)	
Cash, cash equivalents, short-term investments and long-term marketable securities	\$ 134,741	\$ 68,126
Accounts receivable, less allowances	\$ 80,848	\$ 59,766
Total assets	\$ 319,563	\$ 226,263
Current liabilities	\$ 63,338	\$ 41,241
Total stockholders' equity	\$ 248,266	\$ 180,334

/CONTACT: David Bray, +1-212-367-6824, David.Bray@eurorscg.com, for Resources Connection, Inc./Web site: <http://www.resourcesglobal.com> /