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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 OR 15(d) of
The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) March 29, 2005

RESOURCES CONNECTION, INC.

Delaware	0-32113	33-0832424
----- (State or other jurisdiction of incorporation)	----- (Commission File Number)	----- (IRS Employer Identification No.)
695 Town Center Drive, Suite 600, Costa Mesa, California (Address of principal executive offices)		92626 (Zip Code)

Registrant's telephone number, including area code (714) 430-6400

Not applicable
(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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ITEM 2.02 RESULTS OF OPERATIONS AND FINANCIAL CONDITION.

On March 29, 2005, Resources Connection, Inc. issued a press release announcing its financial results for the quarterly period ended February 28, 2005. A copy of the press release is attached hereto as Exhibit 99.1.

The information in this current report on Form 8-K, including Exhibit 99.1 hereto, shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, and shall not be incorporated by reference into any registration statement or other document pursuant to the Securities Act of 1933, as amended.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS.

(c) Exhibits

Exhibit No.	Description
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Exhibit 99.1	Press Release issued March 29, 2005

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

RESOURCES CONNECTION, INC.

Date: March 29, 2005

By: /s/ Donald B. Murray

Donald B. Murray
Chief Executive Officer

EXHIBIT INDEX

Exhibit No.	Description
----- Exhibit 99.1	----- Press Release issued March 29, 2005

RESOURCES CONNECTION, INC. REPORTS THIRD QUARTER RESULTS

THIRD QUARTER REVENUE IMPROVES 54% AND EARNINGS PER SHARE MORE THAN DOUBLE
OVER Q3 2004

COSTA MESA, Calif., March 29 /PRNewswire-FirstCall/ -- Resources Connection, Inc. (Nasdaq: RECN), an international professional services firm that provides, through its operating subsidiary Resources Global Professionals, experienced accounting and finance, risk management and internal audit, information management, human capital, supply chain management and legal professionals to clients on a project basis, today announced financial results for the quarter ended February 28, 2005.

Total revenue for the third quarter of fiscal 2005 improved 54% to \$135.2 million from \$87.8 million for the same quarter in fiscal 2004. Net income for the quarter ended February 28, 2005, was \$13.2 million, or \$0.26 per diluted share, compared to net income of \$5.8 million, or \$0.12 per diluted share, in the February 2004 quarter.

For the first nine months of fiscal 2005, revenue grew 75% to \$387.6 million compared to \$221.3 million for the nine month period in the prior year. Net income for the nine months ended February 28, 2005 was \$40.3 million, or \$0.80 per diluted share versus \$13.6 million, or \$0.29 per diluted share, in the prior year period.

"Driven by the strength of our global client relationships and commitment of our associates, we are very pleased with another quarter of remarkable results," said Chairman and CEO Donald Murray. "We continue to see strong demand for our diversified services and will pursue our expansion as clients depend on our ability and global expertise to support their critical internal consulting needs."

The third quarter also included several corporate milestones that further showcase the success and growth of the Company. On January 10, 2005, the company formally changed the name of its operating entity to better reflect the Company's global capabilities and reach. With more than 1,600 clients within 37 countries, Resources Global Professionals is considered an independent resource and partner to world-class corporations.

Additionally, on February 8, 2005, the Company announced that its board of directors had declared a 2 for 1 split of its common stock for all stockholders of record as of February 18, 2005. All share and per share data presented, including prior year information, are presented reflecting this common stock split.

ABOUT RESOURCES GLOBAL PROFESSIONALS

Resources Global Professionals is an international professional services firm that provides accounting and finance, human capital, information management, supply chain management, internal audit/risk management and legal services on a project basis. The Company was originally part of Deloitte in North America. Its legacy in Europe is from Ernst & Young and in Asia Pacific from Deloitte Touche Tohmatsu Australia. Today, the Company is completely independent, autonomous and publicly traded on NASDAQ under its parent entity's name, Resources Connection, Inc. In addition to its project professional services, Resources Global Professionals has established itself as a leading business services provider for companies seeking independent and cost effective assistance for meeting or complying with many of the complex business and regulatory issues in today's marketplace.

Headquartered in Costa Mesa, California, the Company operates from more than 60 worldwide offices. The U.S. client portfolio boasts more than 30 of the Fortune 50 companies. The company was recently named to Forbes Best 200 Small Companies list for the third consecutive year. More information about the company is available at <http://www.resourcesglobal.com>.

Resources Connection will hold a conference call for interested analysts and investors at 5:00 pm, EDT today, March 29, 2005. This conference call will be available for listening via a webcast on the Company's Internet web site, at <http://www.resourcesglobal.com/>.

Certain statements in this press release are "forward-looking statements" within the meaning of Section 27A of the Securities Act of 1933 and Section 21E of the Securities Exchange Act of 1934. Such forward-looking statements may be identified by words such as "anticipates," "believes," "can," "continue," "could," "estimates," "expects," "intends," "may," "plans," "potential," "predicts," "should," or "will" or the negative of these terms or other

comparable terminology. Such statements and all phases of Resources Connection's operations are subject to known and unknown risks, uncertainties and other factors, including seasonality, overall economic conditions and other factors and uncertainties as are identified in Resources Connection's Form 10-K for the year ended May 31, 2004 and Form 10-Q for the quarters ended August 31, 2004 and November 30, 2004 (File No. 0-32113). Readers are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date hereof. Resources Connection's, and its industry's, actual results, levels of activity, performance or achievements may be materially different from any future results, levels of activity, performance or achievements expressed or implied by these forward-looking statements. The Company undertakes no obligation to update the forward- looking statements in this press release.

RESOURCES CONNECTION, INC.
SUMMARY OF OPERATIONS
(in thousands, except per share amounts)

	Quarter Ended February 28,		Nine Months Ended February 28,	
	2005	2004	2005	2004
	(unaudited)		(unaudited)	
Revenue	\$ 135,199	\$ 87,758	\$ 387,627	\$ 221,315
Direct costs of services	82,874	54,353	234,659	135,828
Gross profit	52,325	33,405	152,968	85,487
Selling, general and administrative expenses	29,600	22,724	82,951	60,424
Operating income before amortization and depreciation	22,725	10,681	70,017	25,063
Amortization of intangible assets	477	514	1,299	1,212
Depreciation expense	529	507	1,639	1,327
Operating income	21,719	9,660	67,079	22,524
Interest income	(586)	(147)	(1,301)	(422)
Income before provision for income taxes	22,305	9,807	68,380	22,946
Provision for income taxes	9,145	4,021	28,036	9,342
Net income	\$ 13,160	\$ 5,786	\$ 40,344	\$ 13,604
Diluted net income per share	\$ 0.26	\$ 0.12	\$ 0.80	\$ 0.29
Diluted shares	50,968	48,280	50,382	47,700

RESOURCES CONNECTION, INC.
SELECTED BALANCE SHEET INFORMATION
(in thousands)

	February 28, 2005	May 31, 2004
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	(unaudited)	
Cash, cash equivalents and long-term marketable securities	\$ 108,834	\$ 68,126
Accounts receivable, less allowances	\$ 79,793	\$ 59,766
Total assets	\$ 288,958	\$ 226,263
Current liabilities	\$ 52,452	\$ 41,241
Total stockholders' equity	\$ 231,848	\$ 180,334

SOURCE Resources Connection, Inc.

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03/29/2005

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