

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of
The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported)

July 16, 2015

RESOURCES CONNECTION, INC.

Delaware
(State or other jurisdiction
of incorporation)

0-32113
(Commission
File Number)

33-0832424
(IRS Employer
Identification No.)

17101 Armstrong Avenue, Irvine, CA
(Address of principal executive offices)

92614
(Zip Code)

Registrant's telephone number, including area code

(714) 430-6400

Not applicable
(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

Item 5.02 Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers; Compensatory Arrangements of Certain Officers.

On July 16, 2015, Resources Connection, Inc. (the “Company” or “Resources”) announced that, effective as of August 31, 2015, Donald B. Murray will retire from his position as the Company’s Executive Chairman and will remain Chairman of the Board of Directors. The transition is consistent with the Company’s succession strategy as Mr. Murray served in the position of Executive Chairman during the first two years of Tony Cherbak’s tenure as Chief Executive Officer.

Upon accepting Mr. Murray’s retirement notice as an employee, the Board elected to accelerate the vesting of his outstanding unvested stock option awards totaling 127,500 shares. No other compensation or benefits will be due pursuant to his Amended Employment Agreement with the Company. The Company will take a non-cash charge in its financial statements for the first quarter of FY 2016 related to the acceleration, approximating \$900,000.

Item 7.01 Regulation FD Disclosure

The full text of the Company’s press release, issued on July 16, 2015, announcing Mr. Murray’s transition is included as Exhibit 99.1 to this report.

Item 9.01 Financial Statements and Exhibits.

(c) Exhibits.

99.1 Press release, dated July 16, 2015.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

RESOURCES CONNECTION, INC.

Date: July 16, 2015

By: /s/ Anthony Cherbak
Anthony Cherbak
Chief Executive Officer

RGP's Murray to Retire from Executive Chairman Role, Will Remain as Chairman of the Board

IRVINE, Calif.--(BUSINESS WIRE)--July 16, 2015--Resources Global Professionals ("RGP" or "the Company"), the operating subsidiary of Resources Connection, Inc. (NASDAQ: RECN), announced today that Donald B. Murray will transition at the end of August 2015 from his role as Executive Chairman to non-employee Chairman of the Board. Mr. Murray, the founder and visionary for RGP, has served as the Company's Executive Chairman since June 2013, when he transitioned from his role as the Company's Chief Executive Officer. Since the Company's formation in 1999, Mr. Murray has continuously served as the Chairman of the Board of Directors.

Mr. Murray founded RGP in 1996, as a venture-backed operating entity within a Big Four accounting firm. He led a management buyout of RGP in 1999, with the private equity firm, Evercore Partners. Mr. Murray served as the Company's CEO for more than 17 years, and his leadership was characterized by a record of significant growth, creation of a strong corporate culture and the development of a unique, agile business model providing intellectual capital on demand to a growing and loyal client base around the world.

In announcing this move, Mr. Murray stated: "I have enjoyed leading and serving RGP for almost 20 years. I am grateful to our Board of Directors, our management team, and all of our employees who have contributed to the success of our organization. This planned retirement is consistent with our Company's succession strategy, as I have worked with Tony Cherbak, RGP's CEO, over the past two years to complete the executive transition. I am excited about the future of RGP as I believe that Tony will lead the organization successfully into the next stage of growth and development."

Robert Pisano, who will continue in his role as Lead Independent Director of the Board said: "We are grateful for Don's vision and keen understanding of the professional services and consulting industry. As Chairman of the Board, Don will continue to serve the organization with his strategic insights and passion for helping clients solve their business issues. We are operating in a new economy which demands increasing agility and flexibility. RGP is perfectly poised to deliver for our clients."

ABOUT RGP

RGP, the operating subsidiary of Resources Connection, Inc. (NASDAQ: RECN), is a multinational professional services firm that helps business leaders execute internal initiatives. Partnering with business leaders, we drive internal change across all parts of a global enterprise – accounting, finance, risk management and internal audit, corporate advisory, strategic communications and restructuring, information management, human capital, supply chain management, healthcare solutions, and legal and regulatory services.

RGP was founded in 1996 within a Big Four accounting firm. Today, we are a publicly traded company with over 3,300 professionals, annually serving over 1,700 clients around the world from 68 practice offices.

Headquartered in Irvine, California, RGP has served 87 of the Fortune 100 companies.

The Company is listed on the NASDAQ Global Select Market, the exchange's highest tier by listing standards. More information about RGP is available at <http://www.rgp.com>.

CONTACT:

Media Contact:

For RGP

Michael Sitrick

(US+) 1-310-788-2850

mike_sitrick@sitrick.com

or

Analyst Contact:

RGP

Nate Franke, Chief Financial Officer

(US+) 1-714-430-6500

nate.franke@rgp.com