

=====

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF  
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) September 28, 2005

RESOURCES CONNECTION, INC.

Delaware (State or other jurisdiction of incorporation)	0-32113 (Commission File Number)	33-0832424 (IRS Employer Identification No.)
---	--	--

695 Town Center Drive, Suite 600, Costa Mesa, California (Address of principal executive offices)	92626 (Zip Code)
--	---------------------

Registrant's telephone number, including area code (714) 430-6400

Not applicable  
(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

=====

ITEM 2.02 RESULTS OF OPERATIONS AND FINANCIAL CONDITION.

On September 28, 2005, Resources Connection, Inc. issued a press release announcing its financial results for the quarterly period ended August 31, 2005. A copy of the press release is attached hereto as Exhibit 99.1.

The information in this current report on Form 8-K, including Exhibit 99.1 hereto, shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, and shall not be incorporated by reference into any registration statement or other document pursuant to the Securities Act of 1933, as amended.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS.

(c) EXHIBITS

EXHIBIT NO.	DESCRIPTION
Exhibit 99.1	Press Release issued September 28, 2005

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

RESOURCES CONNECTION, INC.

Date: September 28, 2005

By: /s/ Donald B. Murray  
-----  
Donald B. Murray  
Chief Executive Officer

EXHIBIT INDEX

EXHIBIT NO.	DESCRIPTION
Exhibit 99.1	Press Release issued September 28, 2005

FOR IMMEDIATE RELEASE

## RESOURCES CONNECTION, INC. REPORTS FIRST QUARTER RESULTS

## First Quarter Revenue and Earnings Improve 30%

Costa Mesa, Calif., September 28, 2005 -- Resources Connection, Inc. (NASDAQ: RECN), an international professional services firm that provides, through its operating subsidiary Resources Global Professionals, experienced accounting and finance, risk management and internal audit, information management, human capital, supply chain management and legal professionals to clients on a project basis, today announced financial results for its first quarter ended August 31, 2005.

Total revenue for the first quarter of fiscal 2006 improved 29.6% to \$149.6 million from \$115.4 million for the same quarter in fiscal 2005. Net income for the quarter ended August 31, 2005, was \$15.1 million, or \$0.29 per diluted share, compared to net income of \$11.6 million, or \$0.23 per diluted share, in the quarter ended August 2004.

"Our expanding client relationships combined with the continuing needs companies have after initial Sarbanes-Oxley compliance resulted in a very strong start for Resources in fiscal 2006," said Chairman and CEO of Resources Global Professionals Donald Murray. "Our established client base, the high-quality service our associates provide, and the strength of our business model have allowed us to deliver on our global growth strategy. Our European practices performed better than expected during the summer quarter due to some large assignments. We look forward to our continued expansion in Europe and Asia and to partnering with our multi-national clients around the world."

On February 8, 2005, the Company announced that its board of directors had declared a 2 for 1 split of its common stock for all stockholders of record as of February 18, 2005. All prior year information is presented reflecting this common stock split.

## ABOUT RESOURCES GLOBAL PROFESSIONALS

Resources Global Professionals is an international professional services firm that provides accounting and finance, human capital, information management, supply chain management, internal audit/risk management and legal services on a project basis. The Company was originally part of Deloitte & Touche LLP in North America. Its legacy in Europe is from Ernst & Young and in Asia Pacific from Deloitte Touche Tohmatsu Australia. Today, the Company is completely independent, autonomous and publicly traded on NASDAQ under its parent entity's name, Resources Connection, Inc. In addition to its project professional services, Resources Global Professionals has established itself as a leading business services provider for companies seeking independent and cost effective assistance for meeting or complying with many of the complex business and regulatory issues in today's marketplace.

Headquartered in Costa Mesa, California, the Company operates from more than 60 worldwide offices. The U.S. client portfolio boasts more than 30 of the Fortune 500 companies. The company was recently named to Forbes Best 200 Small Companies list for the third consecutive year. More information about the company is available at <http://www.resourcesglobal.com>.

Resources Global Professionals will hold a conference call for interested analysts and investors at 5:00 pm, EDT today, September 28, 2005. This conference call will be available for listening via a webcast on the Company's Internet web site, at <http://www.resourcesglobal.com/>.

Certain statements in this press release are "forward-looking statements" within the meaning of Section 27A of the Securities Act of 1933 and Section 21E of the Securities Exchange Act of 1934. Such forward-looking statements may be identified by words such as "anticipates," "believes," "can," "continue," "could," "estimates," "expects," "intends," "may," "plans," "potential," "predicts," "should," or "will" or the negative of these terms or other comparable terminology. Such statements and all phases of Resources Connection's operations are subject to known and unknown risks, uncertainties and other factors, including seasonality, overall economic conditions and other factors and uncertainties as are identified in Resources Connection's Form 10-K for the year ended May 31, 2005 (File No. 0-32113). Readers are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date hereof. Resources Connection's, and its industry's, actual results, levels of activity, performance or achievements may be materially different from any

future results, levels of activity, performance or achievements expressed or implied by these forward-looking statements. The Company undertakes no obligation to update the forward-looking statements in this press release.

Press Contact:

David Bray

(212) 367-6824

David.Bray@eurorscg.com

RESOURCES CONNECTION, INC.  
SUMMARY OF OPERATIONS  
(in thousands, except per share amounts)

	Quarter Ended August 31,	
	2005	2004
	----- (unaudited) -----	
Revenue	\$ 149,588	\$ 115,401
Direct costs of services	90,650	69,934
	-----	
Gross profit	58,938	45,467
Selling, general and administrative expenses	34,092	25,181
	-----	
Operating income before amortization and depreciation	24,846	20,286
Amortization of intangible assets	435	411
Depreciation expense	492	543
	-----	
Operating income	23,919	19,332
Interest income	(972)	(304)
	-----	
Income before provision for income taxes	24,891	19,636
Provision for income taxes	9,832	8,051
	-----	
Net income	\$ 15,059	\$ 11,585
	=====	
Diluted net income per share	\$ 0.29	\$ 0.23
	=====	
Diluted shares	51,434	49,960
	=====	

RESOURCES CONNECTION, INC.  
SELECTED BALANCE SHEET INFORMATION  
(in thousands)

	August 31, 2005	May 31, 2005
	-----	-----
	(unaudited)	
Cash, cash equivalents, short-term investments and long-term marketable securities	\$ 140,656	\$ 134,741
Accounts receivable, less allowances	\$ 83,356	\$ 80,848
Total assets	\$ 329,523	\$ 319,762
Current liabilities	\$ 50,422	\$ 63,298
Total stockholders' equity	\$ 271,012	\$ 248,367